



NURTURING ENTREPRENEURS

Plan with purpose

**Professional financial planning for
individuals, HNIs and corporates.**

**Since 2017 | 300+ INFINPRONEONS |
India + global clients**

**TRUST • CLARITY • LONG-TERM
VALUE**

WHO WE ARE

INFINPRO CONSULTANTS is a start-up that has been in operation since November 2017.

We nurture entrepreneurs to build their financial services startup with a professional approach to client needs.

Our distribution force of 300+ **INFINPRONEONS** operates across cities in India and caters to clients in India and geographies including USA, Canada, Europe, South Asia, Middle East and Australia.

**Operating since
November 2017**

**300+
INFINPRONEONS**

INDIA + GLOBAL

USA • Canada • Europe •
South Asia
Middle East • Australia •

OUR MISSION

Ensure **HAPPY**
CUSTOMERS

ADD VALUE AND PROFITS TO
CUSTOMERS — AND STRIVE TO
SURPASS EXPECTATIONS.



FOUNDER & CEO

ARUN AK

- **30+ Years of Corporate Experience in Financial Services**
- **Senior Management Position in Corporates**
- **1st PARTNER of TATA AIA in Chennai**



CHIEF MENTOR

**PALA
BUSHANAM
JANARDHAN**

- **35+ Years of Corporate experience**
- **Global portfolios across US, Europe & Asia**
- **Mentors INFINPRONEONS on best practices & ethical selling**

NURTURING ENTREPRENEURS TO BUILD FINANCIAL SERVICE BUSINESS

Training + review + practical experience = a sustainable growth engine.



50+

ENTREPRENEURS NURTURED

CUSTOMIZED TRAINING

Successful entrepreneurs have been built with varied financial and non-financial experiences.

REVIEW MECHANISM

PRIMARY OBJECTIVE

Nurture budding entrepreneurs in financial services industry.

A platform for people who want to build, not just advise.

FINANCIAL PLANNING FOR INDIVIDUALS

ADVISORY SERVICES FOR FINANCIAL PLANNING & INVESTMENT

GPRS

GGROW

Wealth Creation

Securities / Mutual Funds / ULIPs

PROTECT

Protection Solutions

Life / Motor / Health

RETIRE

Retirement Solutions

NPS / Long Term Guarantees

SAVE

Savings Solutions

Long Term Guarantees

SPECIALISED SERVICES FOR HIGH-NET-WORTH INDIVIDUALS (HNIS) BUILDING LEGACY, NOT JUST WEALTH

**Understand HNI
needs
&
Provide Right-fit
solutions**



HNI SPECIFIC SERVICES

**Wealth
Preservation**

**Wealth
Multiplication**

**Holistic
Wealth
Analysis**

**Legacy
Planning**

FINANCIAL PROTECTION FOR CORPORATE

We Are PROS

PLAN

Seminars / workshops

Financial planning

PROTECT

Tax efficiency

Building tax efficiency

OPTIMISE

Right protection solutions

Workmen compensation

SECURE

Business risk cover

Fire / burglary / natural calamities



BUILDING TAX EFFICIENCY FOR CORPORATES

KEY MAN

Protect critical leadership and business continuity.

EMPLOYER–EMPLOYEE

Solutions aligned to employer–employee needs.

PARTNERSHIP

Protection designed around partnership structures.

IN ASSOCIATION WITH TATA AIA

Exclusive services beneficial to SME business owners.

BUILD TAX EFFICIENCY

The advertisement for Tata AIA Life Insurance features a man with glasses and a mustache, wearing a light blue shirt, standing against a blue and purple background. The text on the advertisement includes the Tata AIA Life Insurance logo at the top right, a placeholder for a customer name, and the slogan "Business small ho ya medium, progress large hona chahiye." Below the man, there are six icons representing different services: Key-man insurance for business, Employer & employee insurance, Partnership insurance for partners, Working capital loan against policy, Tax Planning advice from expert, and Exclusive app for MSME customers. At the bottom right is the RJA logo with the tagline "Unnati ka agla kadam". At the very bottom, a line of text reads: "An initiative by Tata AIA Life Insurance to enable SME business owners secure their business."



Your next financial
conversation starts here.

For individuals • HNIs • corporates



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CORPORATE OFFICE

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www.infinpro.in



https://www.instagram.com/infinpro_consultants



www.linkedin.com/in/infinpro-consultants



<https://www.facebook.com/arun.infinpro>



THANK YOU

Let's build a stronger financial future — together.

PROFESSIONAL FINANCIAL PLANNING

Nurturing Entrepreneurs • Serving Individuals • Supporting Businesses

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